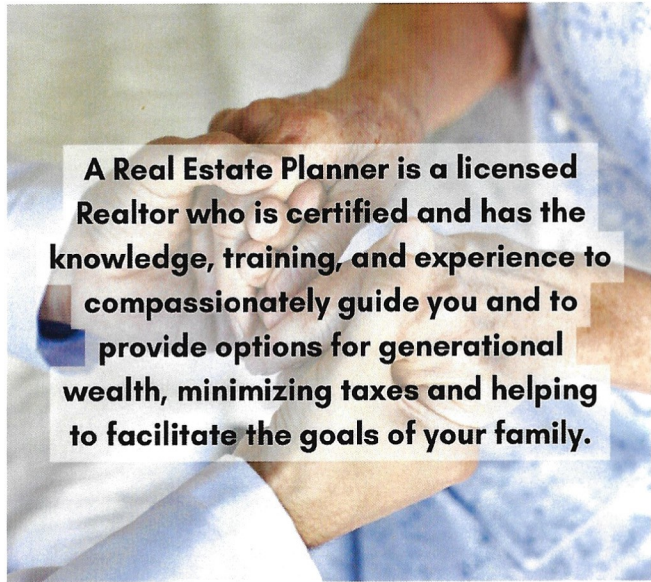




Is your home still working for you? Is it too big? Are there too many stairs? Is it too far from family? Do you need help with care?

If your answer to any of these questions is yes, you might need a Real Estate Planner.

What is a Real Estate Planner?



A Real Estate Planner is a licensed Realtor who is certified and has the knowledge, training, and experience to compassionately guide you and to provide options for generational wealth, minimizing taxes and helping to facilitate the goals of your family.

Planners are a total solution for you and your family. Certified KW Real Estate Planners (Like Me) are trained to help families build, protect, and transfer generational wealth through Real Estate.

I can help you with:

- Senior Living Options
- Trust & Probate Sales
- 1031 Exchange
- Delaware Statutory Trust

Planning Your Perfect Retirement

Life changing events can be challenging. As a senior or family of a senior, selling a house can be a complicated decision. There are additional aspects to consider such as having a plan, proper timing, understanding the options available and having the best resources available to recommend.

When we first meet a client, we look at their individual situation, assess their priorities and needs as well as consider this is perhaps very emotional. Understanding moving on to the next phase of life has many meanings for each family and helping answer key questions in the beginning is essential.

Do you want to age in place, downsize, move closer to family or explore retirement communities? No matter the choice, each have other considerations to include in planning. Some of the most important questions are, what are the costs for each option, what does insurance cover, how can I fund my choice?

My goal is to provide solutions to questions like these, set up resources, guide the process, and establish a timeline. When decisions are made, establishing a timeline for each stage of the process can help reduce stress by keeping all parties involved informed as to the next step. Having a trusted Certified Real Estate Planner is imperative for the smoothest transition possible. Family harmony, before, during and after the transition is what we strive for. My goal is to serve you and give you the best information possible.



A Guide to Senior Living Options

COMPLIMENTARY GUIDE PROVIDED BY YOUR TRUSTED REAL ESTATE PLANNER

LYNN WINGER
(404) 379-7615



KW ATLANTA PARTNERS
KELLERWILLIAMS REALTY



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EACH OFFICE IS INDEPENDENTLY OWNED AND OPERATED

kw REAL ESTATE PLANNER

Services I Can Help You With:

Senior Living Options

- Aging in place
- Independent & Assisted care facilities
- 55+ Communities
- Memory Care Facilities
- Strategy on funding your next steps
- When is the right time to move

Decluttering

- Provide resources for professional organization and decluttering services
- Preserve family photos, keepsakes, & and heirlooms
- Help you S.O.R.T (Sell, Offer, Retain, Donate)
- Estate Sale Assistance

Prepare for Sale

- Identify repairs or renovations needed
- Home and yard clean up
- Staging the home
- Identify pricing strategy
- Professional photography & video
- Extensive marketing plan

Packing & Moving

- Provide resources for local Senior Move managers
- Assistance packing and unpacking
- Logistics Coordination
- Setting up your new home
- Moving timeline coordination

The Journey



Discover

- Unrecognized burdens and challenges
- Future family conflicts
- Missed opportunities

Explore

- Real Estate options to solve burdens and challenges
- Strategies to create generational wealth
- Investment property options
- Senior Living Options

Design

- A plan to reach your Real Estate goals with the end in mind
- A calendar of events

Implement

- Your personal plan by bringing trusted and vetted vendors to get started
- Short-term strategies & re-evaluate long-term plans as needed

Achieve

- Family harmony
- Generational Wealth
- Less Taxes
- Peace of mind knowing you have a custom-designed plan



Success

Create your life by design, call for a FREE Consultation!

Lynn Winger 404-379-7615